

To:  
**Bucharest Stock Exchange**  
**Romanian Financial Supervisory Authority**

## Current report 67/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	25.08.2025
Name of the Company:	Meta Estate Trust S.A.
Registered office:	4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone/fax:	+40 372 934 455
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J2021004004401
Fiscal Code:	43859039
Subscribed and paid share capital:	RON 102.429.372
Total number of shares:	102,429,372 shares, of which 91,179,396 are Class 'A' common shares and 11,249,976 are Class 'B' preferred shares
Symbol:	MET
Market where securities are traded:	SMT AeRO Premium

### **Important events to report: Availability of the report for the first half of 2025**

Meta Estate Trust S.A. (hereinafter referred to as the “Company”) informs its shareholders and the market about the availability of the report for the first half of 2025.

In H1 2025, Meta Estate Trust reported a net profit of 4.65 million RON, confirming the strength of its business model through careful portfolio management and a visibly improved operational performance. The results are in line with the budget and reflect a healthy rebalancing of the investment portfolio.

### **Bogdan Gramanschi, CFO of Meta Estate Trust:**

*“We closed the first half of 2025 with financial results in line with the planned budget, achieving a net profit of 4.65 million RON. The Company’s performance is closely linked to its operational activity — we experienced perhaps the most dynamic semester both in terms of investment activity and operational efficiency. The investment portfolio has evolved in line with our objective of balancing the size and risks of exposures. We have shaped the Recurring Income business line, while also resizing and making additional investments in the other two investment lines.*”

*As of June 30, 2025, we report a solid financial position, supported by a significantly improved capital structure. On June 30, 2025, we successfully completed the share capital increase through the conversion of the receivable resulting from the preferential share buyback program, with the issuance of 28 million new ordinary shares. Thus, the Company has strengthened its capital position without affecting liquidity.*

*At the same time, the share price recorded sustained growth, accompanied by a significant reduction of the discount to both nominal value and net book value, which existed at the beginning of the year. This trend reflects both consistent and sustainable financial results, as well as the confidence generated by transparent communication with investors and the capital operations implemented by the Company.*

*In the second half of 2025, we are focusing on capitalizing on high-potential investment opportunities and continuing preparations for listing on the regulated market, with the objective of consolidating Meta Estate Trust's profile as a relevant and transparent player on the Romanian capital market."*

On August 27, 2025, starting at 10:00 AM (Romanian time), the Company will host a conference call for the presentation of the H1 2025 financial results. Interested participants are kindly asked to confirm their attendance by accessing this [LINK](#).

The report is available for consultation on the Bucharest Stock Exchange website (MET), as well as on META's official website, in the Investors section. It is also attached to this current report.

Chairman of the Board of Directors  
Cert Master Standard S.R.L.  
Represented by Mr. Laurențiu Mihai

